

# WHAT HAPPENS NEXT?

1

## BROKER OF RECORD (BOR) LETTER

Heather Belton will draft your Broker of Record letter to transition to AHT Insurance from Allegiant.

2

## ACCEPT BROKER OF RECORD CHANGE

You will need to sign the Broker of Record letter Heather sends to you within 48 hours, if possible.

3

## SEND BROKER OF RECORD LETTER BACK

Return signed Broker of Record letter back to Heather.

4

## YOU'RE DONE!

Heather will manage everything for you from this point forward just as she has been doing for your organization.



**ALLEGIANT**  
GLOBAL PARTNERS