



PRIVATE RISK MANAGEMENT THAT IS AS UNIQUE AS YOU DELIVERING STRATEGIES AS UNIQUE AS YOUR NEEDS

Securing your legacy for the future requires a discerning partner with the experience to design a private risk program that is as unique as your portfolio and your family. Our team of dedicated professionals take the time to discover the intersections of risk in your personal and professional life. From your home, your assets, and business endeavors, to your engagements, such as board membership and philanthropy, we determine your needs based on your lifestyle. Once coverage is in place, we stay by your side as your life evolves, providing risk mitigation counsel, serving as your claims advocate, and helping safeguard what matters to you now and in the future.

BRP's MiddleMarket group puts your needs first in everything we do:

- **Client-Centric Innovators** | We take the time to understand your lifestyle and develop solutions that best fit your needs, not fit your needs into a solution.
- **Relationship Builders** | We have preferred relationships with insurance carrier partners that offer unique products to better serve the holistic needs of our clients.
- **Service Leaders** | As your life evolves and you encounter the unknown, our professionals will be ready to assist as your personal advisors and advocates.

Private Risk Management Expertise

Risk management goes beyond available insurance protection, and our experienced team can help reduce costs and the possibility of loss by:

- Conducting a thorough review of your assets and insurance needs to close coverage gaps
- Providing ongoing education about managing the risks you face
- Conducting thorough due diligence before marketing your needs to underwriters and negotiating until you have the most beneficial coverage available

Our goal is not limited to simply earning your business, but employing deep insurance knowledge and experience to identify and translate the interconnections among your passions, profession and enterprise.

We offer protection for your:

- Auto
- Aircraft
- Classic car collections
- Equine and livestock
- Family office
- Farms
- Fine art
- Home
- Investment properties
- Private staff and family
- Valuables
- Watercraft

Coverages include:

- Cyber
- Disability
- Family trust & trustee liability
- Life
- Specialized coverages
- Umbrella
- Worker's compensation

We're in your corner providing:

Lifestyle Diagnostic Reviews | Reviewing your lifestyle means exposing any potential risks you may not realize exist – helping prevent losses before they occur. We canvas the marketplace to provide the best possible coverage at the best price.

Security and Loss Prevention Services | We develop best practices for your staff and home, partnering with the world's leading security firms to create security and loss prevention plans.

Coverage and Limits Benchmarking | Our comprehensive peer group comparison ensures appropriate and optimal coverage.

Catastrophe Modeling and Predictive Claims Analytics | Utilizing our computer-assisted calculations helps eliminate losses due to events, such as hurricane, flood, sinkhole, earthquake or wildfires. Our licensed claims team constantly reviews data to improve pricing and help prevent losses.

Proactive Counsel & Education | Understanding your unique risks enables us to proactively offer counsel and risk mitigation techniques about what may impact you the most, such as natural disasters, identity theft, and more.

Family Office Management Liability | Our experts help structure the appropriate protection for your family office directors, officers, and other professionals if clients accuse them of breach of fiduciary duty, employment practices issues, conflict of interest, or professional malpractice.

Travel Protection | Based on your individual needs, we will provide guidance about emergency medical assistance and evacuation, travel reimbursement and security to protect yourself and your assets.

Coverage for Your Passions | Our teams have expertise in covering all your personal passions, including aviation, collections, and yachts.

Farm and Equine Services | We provide distinctive expertise for the farm and equine lifestyle, from horse mortality and major medical, to commercial farms and independent equine businesses.



COMMERCIAL RISK MANAGEMENT

For businesses large and small, risk is both a part of everyday operations and long-term strategy. BRP's MiddleMarket group dives deep into your needs and goals and applies a consultative strategy, advanced analytics, and client-first approach to protect you and your business.



EMPLOYEE BENEFITS

The need to attract and retain top talent for your organizations is even greater now. Whether you are searching for a new employee health plan or renewing your current plan, BRP's MiddleMarket firms help design and implement programs that bring financial security and wellness together in an integrated approach for your needs.

Our team is ready to have a conversation about how we can best serve you.

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